Report of The Endowment Board 2020 and the Anchor Legacy Society

In December 2014, the Vestry of Christ Church created a new Endowment Fund and set proper gift acceptance and spending policies. In 2015, we received a generous \$100,000 from a faithful member that seeded this new fund. The income from this new Endowment Fund is limited to capital improvements, developing new ministries, outreach ministries and special projects.

As of October 31, 2020, the balance of the Fund was \$157,318 up from \$136,448 over the course of previous twelve months.

The Board did not meet in 2020 but continued to follow through on the decisions made in 2019: keeping the Fund invested with the Diocese of New Hampshire; staggering terms; and encouraging parishioners to make contributions to the Endowment Fund.

On All Saints' Day, we recognized those who joined the Anchor Legacy Society by remembering Christ Church in their wills or made provision for the church through other planned gifts.

Frederick and Diane Kollmorgen Stephen and Patricia Gianotti Jeff and Libby Neil Mark and Leslie Pendleton Paul and Judith Wainwright David L. and Susan T. Wakefield Gordon and Brynn Rehnborg

Laurel Patterson joined the Society in December.

If you are making a Will or updating financial or estate plans and you would like to support God's work in Exeter and the wider church and community, please reach out to us for more information so that we can answer any inquiries you may have. In addition, we take this opportunity to remind parishioners that the Endowment Fund welcomes gifts for any occasion; it is not exclusively for bequests. Gifts in memory of a family member or friend are very appropriate; likewise, gifts in honor or in celebration of a person or event are equally desired. There are any number of occasions when a gift can be made, (birthdays, baptisms, graduations, anniversaries, good fortune and others) recognizing the moment and helping to grow the Fund.

Submitted by:

Chrissy Dube (Term ends Jan. 2021) Tom Kelsey (Term ends Jan. 2022) The Rev. Mark Pendleton, Ex-Officio