

St Edmund's Parish Forum

May 2022



Outline

Welcome

- *This is what I'd most like to know*

Opening Prayer

Where are we now?

Looking forward

- *I would like to see us grow in these (three) areas next year*

Financials

- Questions for clarification

Sketches & timeline for buildings

- Questions for clarification



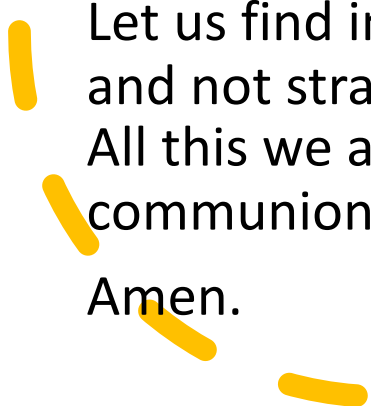
Opening Prayer

We stand before You, Holy Spirit, as we gather together in Your name.
With You alone to guide us, make Yourself at home in our hearts;
Teach us the way we must go and how we are to pursue it.
We are weak and sinful; do not let us promote disorder.
Do not let ignorance lead us down the wrong path nor partiality influence our actions.

Let us find in You our unity so that we may journey together to eternal life and not stray from the way of truth and what is right.

All this we ask of You, who are at work in every place and time, in the communion of the Father and the Son, forever and ever.

Amen.








Where are we now?

- At Sunday Mass
 - 6pm
 - usually more than 50
 - Madeleine on guitar. Carol-Ann & Kate have started monthly.
 - 8.45am
 - Generally around 90, including 20 at childrens' liturgy
 - Coffee after Mass every other week
 - Harriet playing piano most weeks (but moving to Scotland at end of term)
 - 10.30am
 - Generally around 80 or 90
 - Frances and Elizabeth playing from time to time






What's been happening over the last couple of years - despite C****d ?

- **The Sacraments have been celebrated and the Gospel proclaimed**
 - Welcome to a good number of new parishioners
 - Both into full communion and young couples and families
 - Celebrated the funeral rites for a number of longstanding and well known parishioners.
 - Decline in health of others keeping them at home.
 - LiveSimply, SVP, LOAF, CAFOD, Kasanka, Bumps & Babes
 - Parent-led events for young people (activity day, pizza evening)
 - Whole parish events – Carol singing, outdoor Mass at Ladywell, Quiz, Sponsored Walks in Lent....
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And more

- Sycamore, Alpha, Invited, RCIA
 - Synod groups
 - Churches Together in Godalming
 - Engagement with schools
 - Coffee and cake on major feast days
 - Pizza & Prayer
 - New signs at our churches
 - Card machines for donations
 - Trying to make best use of volunteer time and resources
- 
- A yellow dashed line in the bottom right corner, consisting of four short, curved segments arranged in a roughly circular pattern.



And behind the scenes

- Parish Pastoral Planning Team formed
 - Angela , Eleanor, Ian, Jo, Joe, Fr Jonathan, Sarah, Adrian
- Parish Finance Committee formed from F&GP
 - Fr Jonathan, Adrian, Rory, Eileen, Margaret, Damian, Sarah
- Parish on top of all health and safety tasks
- Database & Calendar migrated to ChurchSuite (cloud based)
- Good progress on Safe Recruitment (DBS) & Safeguarding Training
- Building review group listened and reported
 - More on next stages later



Looking forward

- Stewardship Campaign in September
 - Gratitude to a Generous God
 - Invitational & flexible
- Connecting with home communion those who cannot get out
- Review strategy for youth
 - Including altar serving
- Build on Welcome and quality of liturgy
- Renew opportunities for prayer and meeting in small groups
- Build opportunities for adult formation (Sycamore, Invited, Alpha)
- Discernment on buildings

I would like to see us grow in
these (three) areas next
year...

Please write your response on
one of the slips of paper



Finances

| | | | |
|---------|---------|---------|---------|
| 125,058 | 154,568 | 95,054 | 124,500 |
| 125,487 | 56,845 | 97,511 | 125,000 |
| 124,000 | 110,000 | 99,011 | 154,000 |
| 450 | 150,000 | 99,216 | 95,000 |
| | 35,000 | 101,090 | 154,200 |
| | | 101,684 | 110,000 |
| | | 101,962 | 89,000 |
| | | | 50,000 |
| | | | 700 |

Parish Financials – 2019 to 2021

| £'000s | | | |
|------------------------------------|----------------|----------------|----------------|
| | 2021 | 2020 | 2019 |
| | Actuals | Actuals | Actuals |
| Offertory and Collections | £67.1 | £61.5 | £82.6 |
| Donations and Legacies | £6.7 | £4.9 | £6.5 |
| Tax Rebates | £12.8 | £16.9 | £18.9 |
| Other Income | £4.2 | £4.2 | £4.5 |
| | | | |
| <u>Sub-total Incoming</u> | £90.8 | £87.5 | £112.5 |
| | | | |
| Personnel, Travel, Domestic | £28.8 | £26.7 | £29.7 |
| Office | £2.9 | £4.4 | £5.3 |
| Establishment / Property | £25.0 | £25.6 | £33.0 |
| Liturgy & Pastoral | £21.0 | £21.5 | £27.5 |
| Welfare / LOAF | £3.0 | £1.1 | £2.3 |
| Transfer To Diocese | £21.0 | £25.5 | £23.9 |
| Other Expense | £0.5 | 0 | £1.8 |
| | | | |
| <u>Sub-total Outgoing</u> | £102.2 | -£104.8 | £123.5 |
| | | | |
| <u>Sum Of Total Amounts</u> | -£11.4 | -£17.3 | -£11.0 |
| | | | |

Parish Financials – Significant variances 2021 vs 2019 (Pre-COVID)

| £'000s | 2021 Actuals | 2019 Actuals | 2021 B(W) 2019 | |
|-------------------------------|-----------------|-----------------|-------------------|--|
| Offertory and Collections | £67.1 | £82.6 | £(15.5) | Impact of COVID |
| Donations and Legacies | £6.7 | £6.5 | | |
| Tax Rebates | £12.8 | £18.9 | £(6.1) | Impact of COVID & timing differences |
| Other Income | £4.2 | £4.5 | | |
| | | | | |
| <u>INCOME</u> | £90.8 | £112.5 | | |
| | | | | |
| Personnel, Travel, Domestic | £28.8 | £29.7 | | |
| Office | £2.9 | £5.3 | £2.4 | Principally reduced photocopying |
| Establishment / Property | £25.0 | £33.0 | £(8.0) | Mostly reflects a non-repeat of the St Ed's project costs in 2019 of £4,600 paid by Parish - Bat survey. |
| Liturgy & Pastoral | £21.0 | £27.5 | £6.5 | 2019 reflects costs associated with the relaunch of APLHA and Divine Renovation |
| Welfare / LOAF | £3.0 | £2.3 | | |
| Transfer To Diocese | £21.0 | £23.9 | £2.9 | Reduced Diocesan charge – impact of COVID |
| Other Expense | £0.5 | £1.8 | | |
| | | | | |
| <u>EXPENSE</u> | £102.2 | £123.5 | | |
| | | | | |
| <u>NET Income / (Expense)</u> | -£11.4 | -£11.0 | | |
| | | | | |
| | | | | |

Parish Financials – Balance Sheet

| | | | | | | | | | |
|----------------------------------|---|--|--|--|--|----------------|--|---------------------|--|
| | | | | | | 31-Dec-21 | | 31-Dec-20 | |
| | | | | | | £ | | £ | |
| Cash Book | | | | | | 46,370 | | 51,356 | |
| Debtors | December Offertory | | | | | <u>1,756</u> | | <u>5,089</u> | |
| TOTAL | | | | | | 48,126 | | 56,444 | |
| Creditors | DIO Agency | -1,235 | | | | | | 0 | |
| | Other | <u>-9,348</u> | | | | <u>-10,584</u> | | <u>-7,527</u> | |
| Net Current Assets (Liabilities) | | | | | | <u>37,542</u> | | <u>48,917</u> | |
| | | | | | | | | | |
| Restricted Creditors | Due to Clergy Welfare | 570 <u>489</u> | | | | | | 430 <u>1,462</u> | |
| | | | | | | 1,059 | | 1,892 | |
| General Funds | | | | | | <u>36,483</u> | | <u>47,025</u> | |
| TOTAL | | | | | | <u>37,542</u> | | <u>48,917</u> | |
| Note: | The Balance Sheet does not reflect the payments made-to-date in respect of the earlier pre-app for St Edmund's. | This expense will be part of the total project costs which will be repayable to the Diocese in due course. | | | | | | | |

Parish Financials – Commentary

Summary

- 2021 reflected a deficit of £(11,375) compared with £(17,325) for 2020 and £(11,013) for 2019. While Outgoings have remained mostly unchanged the year-end numbers reflect, in part, the impact of COVID on Mass collections.
- There have been no significant Maintenance / Establishment expense to report for 2021 but we must recognise that we have to preserve the fabric of all Church buildings until there is a conclusions on the buildings review.
- Extraordinary expense in 2022 thus far relates to fence work at St Joseph's and St Edward's totalling £2,000 with an insurance claim received for £1,400.

Income

Offertory & Collections of £67,111 account for 75% of the Parish's income and in-line with 2013 – 2019 financials average.

Offertory & Collections £5,600 higher than 2020.

Total Offertory compares with some £82,000 pre-COVID.

During 2021 we introduced contactless giving and the full year impact was that the 2021 Cash Offertory amounted to £5,000 and that for Contactless was £4,700.

The Parish extends its thanks to those families who have moved their Offertory donations from cash or envelope to Standing Order and also thanks to all who have maintained their donations during COVID.

Gift-Aid remains a critical component of Parish income. The reduction from £16,900 in 2020 to £12,700 in 2021 reflects the reduction in Offertory and timing of HMRC payments. Gift Aid recovery in 2019 calendar was £18,905.

Outgoings

There have been no significant changes in Outgoings in 2021 compared with 2020 although it should be noted that the total Diocesan levy of £20,973 is some £4,600 lower than the 2020 payment of £25,568 reflecting the impact of COVID on Offertory..

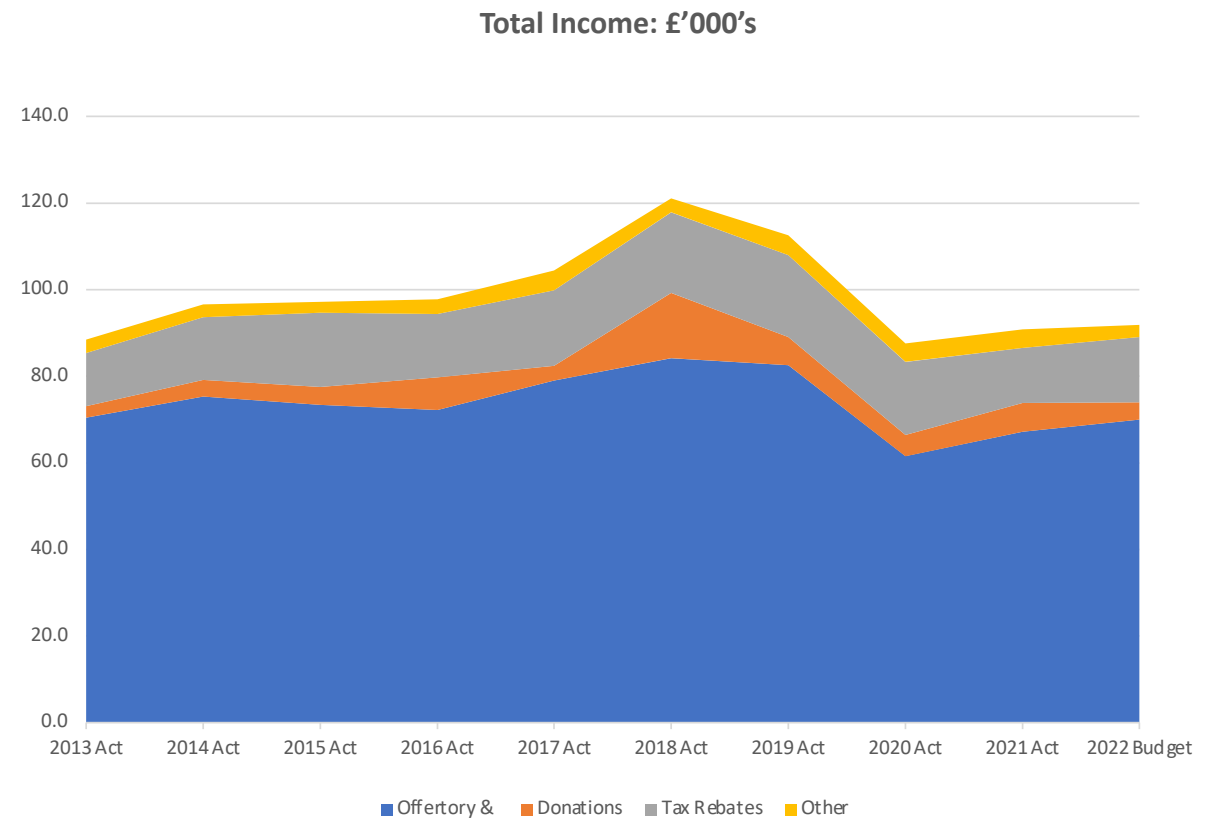
Parish payments in respect of Welfare (Poor and LOAF) were £3,008 compared with £1,147 in 2020. The 2019 payment reflects the collection for a young parishioner, now deceased..

Thanks

From the financial purview a word of thanks for (i) Eileen Hudson for her work as the Parish gift-aid coordinator, (ii) to the Counters for giving-up their time on a Sunday to undertake the count and (iii) to Tim Clark who has undertaken the banking over some years past.

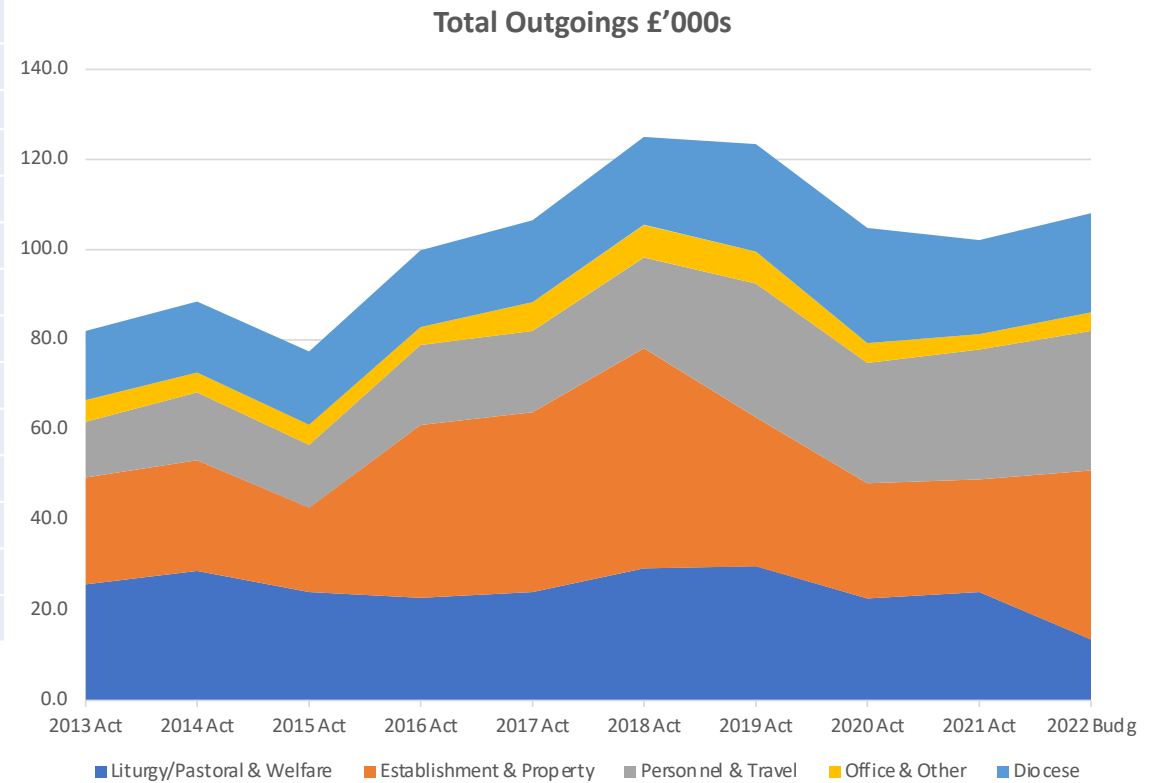
Parish Financials: Income Area Charts 2013 – 2021 plus 2022 Budget

| Total Income £'000s | | | | | |
|---------------------|-------------------------|----------------------|-------------|--------------|-------|
| | Offertory & Collections | Donations & Legacies | Tax Rebates | Other Income | TOTAL |
| 2013 Act | 70.5 | 2.6 | 12.4 | 3.1 | 88.5 |
| 2014 Act | 75.3 | 3.8 | 14.5 | 3.0 | 96.6 |
| 2015 Act | 73.4 | 4.1 | 17.2 | 2.5 | 97.1 |
| 2016 Act | 72.2 | 7.6 | 14.6 | 3.5 | 97.8 |
| 2017 Act | 79.0 | 3.4 | 17.4 | 4.5 | 104.3 |
| 2018 Act | 84.1 | 15.1 | 18.6 | 3.2 | 121.1 |
| 2019 Act | 82.6 | 6.5 | 18.9 | 4.6 | 112.5 |
| 2020 Act | 61.5 | 4.9 | 16.9 | 4.2 | 87.5 |
| 2021 Act | 67.1 | 6.7 | 12.8 | 4.2 | 90.8 |
| 2022 Budget | 70.0 | 4.0 | 15.0 | 2.9 | 91.9 |



Parish Financials: Expense Area Charts 2013 – 2021 plus 2022 Budget

| Total Outgoings £'000s | | | | | | |
|------------------------|-------------------------------|--------------------------|-----------------------|-------------------|---------|-------|
| | Liturgy/Pastoral & Welfare | Establish. & Property | Personnel & Travel | Office & Other | Diocese | TOTAL |
| 2013 Act | 25.7 | 23.8 | 12.3 | 4.8 | 15.3 | 82.0 |
| 2014 Act | 28.8 | 24.5 | 15.0 | 4.5 | 15.8 | 88.6 |
| 2015 Act | 24.1 | 18.7 | 14.0 | 4.5 | 16.3 | 77.4 |
| 2016 Act | 22.7 | 38.3 | 17.9 | 3.9 | 17.0 | 99.8 |
| 2017 Act | 24.0 | 40.0 | 18.0 | 6.4 | 18.2 | 106.5 |
| 2018 Act | 29.3 | 48.9 | 20.1 | 7.2 | 19.5 | 125.0 |
| 2019 Act | 29.8 | 33.0 | 29.7 | 7.1 | 23.9 | 123.5 |
| 2020 Act | 22.6 | 25.6 | 26.7 | 4.4 | 25.6 | 104.9 |
| 2021 Act | 24.0 | 25.0 | 28.8 | 3.4 | 21.0 | 102.2 |
| 2022 Budg | 13.5 | 37.5 | 31.0 | 4.2 | 22.0 | 108.2 |



Parish Financials – Charity Collections

| Description | 2021 | 2020 | 2019 |
|--------------------------------------|---------------|---------------|---------------|
| Apostleship of the Sea | £124 | £0 | £483 |
| CAFOD | £960 | £1,617 | £2,707 |
| Cathedral Maintenance | £129 | £50 | £0 |
| Catholic Children's Society (Crib) | £521 | £211 | £441 |
| Catholic Communications Network | £0 | £0 | £216 |
| Catholic Education Service | £0 | £0 | £202 |
| DAB Refugee Appeal | £120 | £0 | £0 |
| Day for Life | £90 | £0 | £243 |
| Good Shepherd (Missionary Endeavour) | £96 | £0 | £377 |
| Holy Places | £41 | £0 | £277 |
| Home Missions | £0 | £0 | £194 |
| KASANKA | £1,776 | £162 | £202 |
| Lourdes | £20 | £234 | £677 |
| MISSIO | £199 | £0 | £228 |
| PACT | £176 | £0 | £20 |
| Pax Christi | £0 | £226 | £429 |
| Peter's Pence | £74 | £0 | £224 |
| Racial Justice | £0 | £183 | £221 |
| SPUC | £0 | £0 | £40 |
| Survive-MIVA | £0 | £0 | £10 |
| SVP | £30 | £0 | £10 |
| World Communications | £20 | £0 | £0 |
| Total Donations | £4,376 | £2,683 | £7,201 |

The background of the slide features a dense field of 3D-rendered dollar signs (\$). Most are dark grey, but one in the center-right is a bright orange. A large, white, semi-transparent diamond shape is positioned on the left side, containing the text. Several small, semi-transparent blue and yellow squares are scattered in the corners.

Questions?



Buildings

Maybe not
looking quite
like that



Buildings

- Church buildings are an important tool for mission, but not the whole mission
- Take formal planning and conservation advice (May – August 2022)
 - Access and amenity at Croft Road & residential development in Milford
 - Using sketches showing approximate scale and nature of development
- Check costings and valuations, conduct environmental / sustainability appraisal (September 2022)
- Prepare SWOT analysis on the two options (October 2022)
- Present to parish for conversation and feedback (Late 2022)
- With approval of Bishop, progress sale and design (2023)

St Edmund's Croft Road

- Sketch showing
 - Lift
 - A little additional parking
 - Amenities and hall behind the church
- *An indication of the scale and extent of development, not a detailed design.*



Front Elevation



St Joseph's, Portsmouth Road, Milford

- Sketch providing 5 houses
 - 4 3-bed Semi
 - 1 4-bed Detached
(to be set back a little further than shown)
- Guide value £1M (April 2020)
- Design and advice to enable marketing of site, if desired

